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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

NATIONAL INDEMNITY COMPANY,

Plaintiff,

vs.

STONEWALL INSURANCE COMPANY
and SEATON INSURANCE COMPANY,

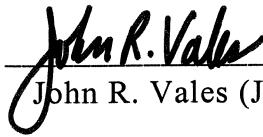
Defendants.

Civil Action No. 08-CV-3718

**RULE 7.1 DISCLOSURE
STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Seaton Insurance Company (a private, non-governmental party) and Stonewall Insurance Company (a private, non-governmental party) certifies that 100% of the stock of Seaton Insurance Company and Stonewall Insurance Company is held by Stonewall Acquisition Corporation.

Dated: April 29, 2008


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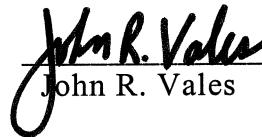
Attorneys for Defendants, Seaton Insurance
Company and Stonewall Insurance Company

CERTIFICATION

A copy of the foregoing Rule 7.1 Disclosure Statement has been served upon the following counsel for plaintiff via electronic mail this 29th day of April, 2008:

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